

CALIFORNIA DRIED PRUNES: Supply and Disposition
August 1, 2003 through July 31, 2004

SUPPLY (Net Tons)

Crop Year	Natural Condition		Processed Condition	
	2003	2002	2003	2002
Carryin, Whole Prunes	67,402	59,122		
Carryin, Pitted Prunes (See Notes 2 & 9)	3,918	4,414		
Total	71,320	63,536		
Marketable Production 2002 Est'd.	167,967	162,259		
Total Supply	239,287	225,795	251,251	237,085
Shipped at July 31, 2003			173,042	154,508
Unshipped Supply			78,209	82,577
Percent Shipped July 31, 2003			68.87%	65.17%

2003 Marketable Production is based on the 175,302 tons inspected by DFA through July 31, less 7,335 tons of trash and undersized prunes.

SHIPMENTS (Net Tons Processed Condition)

BY DESTINATION AND DOMESTIC USES

	2003 CROP YEAR			2002 CROP YEAR		
	Apr. 30, '04	Aug. 1, '03	% chg from pr yr	Apr. 30, '03	Aug. 1, '02	
	to Jul. 31, '04	to Jul. 31, '04		to Jul. 31, '03	to Jul. 31, '03	
Domestic:						
Whole	2,003	6,916	-8	2,290	7,549	
Pitted	11,632	46,062	-12	12,908	52,551	
Sub-total Prunes	13,635	52,978	-12	15,198	60,100	
Manufacturing	8,367	30,192	15	5,586	26,290	
Government	104	3,210	230	166	973	
Total Domestic	22,106	86,380	-1	20,950	87,363	
Export:						
Whole	4,246	23,142	25	4,617	18,481	
Pitted	15,053	63,520	31	10,665	48,664	
Total Export	19,299	86,662	29	15,282	67,145	
Total Industry	41,405	173,042	12	36,232	154,508	

By Type of Pack

Whole Prunes

Consumer Pack	797	4,737	6	926	4,462
Bulk Pack	13,190	55,512	13	11,487	49,180
Sub-total Whole	13,987	60,249	12	12,413	53,642

Pitted Prunes

Consumer Pack	13,186	61,795	4	13,048	59,578
Bulk Pack	14,232	50,998	24	10,771	41,288
Sub-total Pitted	27,418	112,793	12	23,819	100,866
Total Industry	41,405	173,042	12	36,232	154,508

- Notes: 1. Shipments to Canada and Puerto Rico are included in the domestic totals.
2. Manufacturing includes juice and concentrate, paste, baby food, puree, butter and diced prunes.

Notes:

1. Detail will not always add exactly to totals due to rounding.
2. Tonnage shown as "Pitted Prunes" in this report is the natural condition equivalent weight of handler reported pitted weights. Effective with the 1992 crop year, the pit loss factor was revised to 1.15. For the crop years 1984 through 1991, the pit loss factor used was 1.10. A factor of 1.19 was used for the period 1972 through 1983. Prior to 1972, no pit loss factor was used.
3. Processed Condition Supply - Effective for 1984 and subsequent years, a processing gain factor of 1.05 will be applied to the natural condition supply. For 1983 and prior crop years, a processing gain factor of 1.03 was used.
4. Parity price for July 31, 2004 was \$2,290 per ton. The average parity price for 2002 crop year was \$2,257 per ton. The Walnut-Raisin-Prune Report State Summary shows an average grower return per ton of 2002 crop total tonnage of \$810 per ton.
5. 2003 crop inbound inspections totaled 175,302 tons at July 31, 2004.

6. Comparative Export and Pitted shipment data:

	<u>2003</u>	<u>2002</u>
Export percent of total shipments	50.1%	43.5%
Pitted percent of total shipments	65.2%	65.3%
Pitted percent of total export shipments	73.3%	72.5%
Pitted percent of total domestic shipments	53.3%	60.2%

7. To compare 1992 and subsequent crop years' statistics with those of 1991 and prior crop years, the following adjustments to 1991 and prior crop statistics should be made:
 - A. Pitted Prunes - All statistics for pitted prunes x 1.04545
 - B. Gov't Pitted Prune shipments x 1.04545 (Refer to applicable crop year reports for the pitted portion of Gov't shipments.)
 - C. Processed Condition Supply = Natural Condition Supply x 1.05.

8. USDA purchases in progress:

Form	Packaged	Shipping Period	Nat. Cond Tons	Shipped Crop Year To - Date	Total Shipped To - Date
Pitted	24/1 lb	08/1/03 - 10/31/03	1,863	1,863	1,863
Pitted	24/1 lb	10/1/03 - 12/31/03	21	21	21
Pitted	24/4 lb	1/1/04 - 3/15/04	83	83	83
Trail Mix	24/1 lb	4/1/04 - 4/30/04	161	161	161
Trail Mix	24/1 lb	12/1/03 - 3/31/04	731	731	731
Trail Mix	5/5 lb	12/1/03 - 3/31/05	247	247	247
Pitted	24/1 lb	4/1/04 - 6/15/04	104	104	104
Pitted	24/1 lb	7/1/04 - 8/15/04	41		
Total			3,251	3,210	3,210

9. Current crop handler estimate and prior crop actual production:

	<u>2003 Crop Handler Estimates</u>	<u>Actual 2002 Crop Per Inspection Data 7/31/03</u>
Santa Clara/Napa Sonoma	100	112
North Sacramento Valley	75,200	61,651
South Sacramento Valley	78,000	76,371
San Joaquin	34,500	30,232
Total	187,800	168,366