

CALIFORNIA DRIED PRUNES: Supply and Disposition
August 1, 2004 through July 31, 2005

SUPPLY (Net Tons)

Crop Year	Natural Condition		Processed Condition	
	2004	2003	2004	2003
Carryin, Whole Prunes	62,523	67,402		
Carryin, Pitted Prunes (See Notes 2 & 9)	6,310	3,918		
Total	68,833	71,320		
Marketable Production 2004 Est'd.	47,395	167,967		
Total Supply	116,228	239,287	122,039	251,251
Shipped at July 31, 2005			95,060	173,042
Unshipped Supply			26,979	78,209
Percent Shipped July 31, 2005			77.89%	68.87%

2004 Marketable Production is based on the 47,828 tons inspected by DFA through July 31, less 433 tons of trash and undersized prunes.

SHIPMENTS (Net Tons Processed Condition)

	BY DESTINATION AND DOMESTIC USES				
	2004 CROP YEAR			2003 CROP YEAR	
	Apr. 30, '05 to Jul. 31, '05	Aug. 1, '04 to Jul. 31, '05	% chg from pr yr	Apr. 30, '04 to Jul. 31, '04	Aug. 1, '03 to Jul. 31, '04
Domestic:					
Whole	250	4,774	-31	2,003	6,916
Pitted	2,043	31,722	-31	11,632	46,062
Sub-total Prunes	2,293	36,496	-31	13,635	52,978
Manufacturing	-8,710	11,908	-61	8,367	30,192
Government	269	269	-92	104	3,210
Total Domestic	-6,148	48,673	-44	22,106	86,380
Export:					
Whole	523	11,604	-50	4,246	23,142
Pitted	5,410	34,783	-45	15,053	63,520
Total Export	5,933	46,387	-46	19,299	86,662
Total Industry	-215	95,060	-45	41,405	173,042

By Type of Pack

Whole Prunes					
Consumer Pack	1,884	3,964	-16	797	4,737
Bulk Pack	-9,283	24,591	-56	13,190	55,512
Sub-total Whole	-7,399	28,555	-53	13,987	60,249
Pitted Prunes					
Consumer Pack	5,444	44,504	-28	13,186	61,795
Bulk Pack	1,740	22,001	-57	14,232	50,998
Sub-total Pitted	7,184	66,505	-41	27,418	112,793
Total Industry	-215	95,060	-45	41,405	173,042

- Notes: 1. Shipments to Canada and Puerto Rico are included in the domestic totals.
2. Manufacturing includes juice and concentrate, paste, baby food, puree, butter and diced prunes.
3. The negative total for the fourth quarter was caused by handler reporting errors on previous quarters' reports.
4. This report does not include any non - order prunes (prunes not grown in California).

Notes:

1. Detail will not always add exactly to totals due to rounding.
2. Tonnage shown as "Pitted Prunes" in this report is the natural condition equivalent weight of handler reported pitted weights. Effective with the 1992 crop year, the pit loss factor was revised to 1.15. For the crop years 1984 through 1991, the pit loss factor used was 1.10. A factor of 1.19 was used for the period 1972 through 1983. Prior to 1972, no pit loss factor was used.
3. Processed Condition Supply - Effective for 1984 and subsequent years, a processing gain factor of 1.05 will be applied to the natural condition supply. For 1983 and prior crop years, a processing gain factor of 1.03 was used.
4. Parity price for July 31, 2005 was \$2,370 per ton. The average parity price for 2004 crop year was \$2,313 per ton. The Walnut-Raisin-Prune Report State Summary shows an average grower return per ton of 2003 crop total tonnage of \$772 per ton.
5. 2004 crop inbound inspections totaled 47,828 tons at July 31, 2005.

6. Comparative Export and Pitted shipment data:

	<u>2004</u>	<u>2003</u>
Export percent of total shipments	48.8%	50.1%
Pitted percent of total shipments	70.0%	65.2%
Pitted percent of total export shipments	75.0%	73.3%
Pitted percent of total domestic shipments	65.2%	53.3%

7. To compare 1992 and subsequent crop years' statistics with those of 1991 and prior crop years, the following adjustments to 1991 and prior crop statistics should be made:

- A. Pitted Prunes - All statistics for pitted prunes x 1.04545
- B. Gov't Pitted Prune shipments x 1.04545 (Refer to applicable crop year reports for the pitted portion of Gov't shipments.)
- C. Processed Condition Supply = Natural Condition Supply x 1.05.

8. USDA purchases in progress:

Form	Packaged	Shipping Period	Nat. Cond Tons	Shipped Crop Year To - Date	Total Shipped To - Date
Pitted	24/1 lb	7/1/04 - 8/15/04	41	41	41
Pitted	24/1 lb	7/16/04 - 12/31/04	228	228	228
Total			269	269	269

9. Current crop handler estimate and prior crop actual production:

	<u>2004 Crop Handler Estimates</u>	<u>Actual 2003 Crop Per Inspection Data 7/31/04</u>
Santa Clara/Napa Sonoma	140	97
North Sacramento Valley	27,610	58,659
South Sacramento Valley	33,750	83,929
San Joaquin	15,700	32,617
Total	<u>77,200</u>	<u>175,302</u>